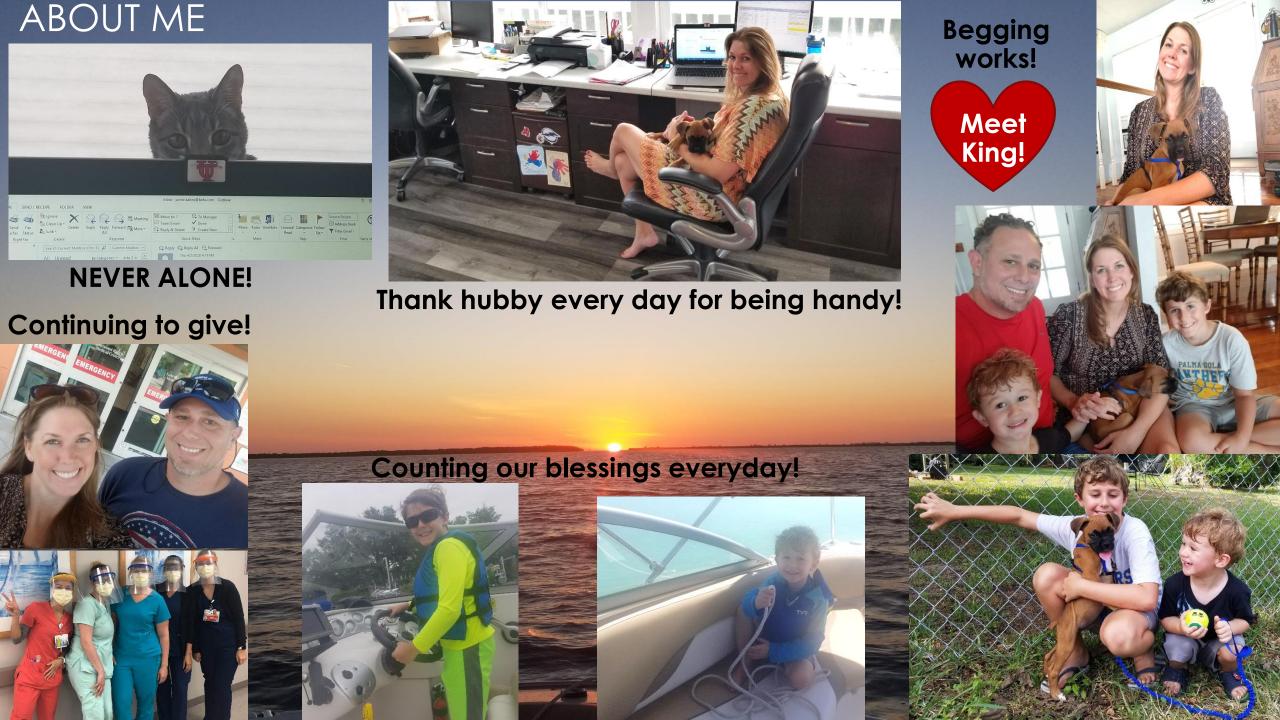
Raising Non-Profit Capital in Uncertain Times

JAMIE KAHNS
BANK OF AMERICA
SVP, MARKET MANAGER
SARASOTA/MANATEE, FLORIDA

MAY 27, 2020

Agenda

- ▶ About me quarantine style
- Background
- ► Funder's Perspective
- Philanthropy Surviving in difficult times
- Rainy day fund/endowment
- ► How to raise funds during a pandemic
- ► The 3 R's of Philanthropy
- Summary
- ► Q&A











Background









- Clients
- Employees
- Community

Funder's Perspective

- Strategy
- Need
- Collaboration
- Innovation
- Sustainability
- ▶ Impact & Results

Philanthropy – Surviving in difficult times

- Rainy day fund/endowment in place
- Professional development staff (fundraiser/grant writer)
- ► Hope is great, but it won't pay the bills
- Combine and conquer and thrive
- "What got you here, won't get you there."



Rainy day fund/endowment

- ▶ If you didn't have before, is it too late to start now?
- Sustainability
- ► Talk to your investors/bank
- GuideStar's 5 steps to creating an endowment
- Uncomfortable today to guarantee a future tomorrow



How to raise funds during a pandemic

- ▶ There is no secret sauce
- Rely on what you know
- ▶ Innovation is key
- Professional development is worth the investment
- Stay the course



The 3 R's of Philanthropy

- ▶ Relationships
- ▶ Resources
- Research



Relationships

- Start with who you know
- ▶ Individuals/companies
- ▶ Introductions are key
- Don't waste time blindly applying for funds



Resources

Subscribe and go back to the basics:

https://nonprofitquarterly.org/nonprofit-grants-prospect-grant-research/

- ► Foundation Directory Online: https://fconline.foundationcenter.org/
- ► Nonprofit Finance Fund:



Research

- Now you have the resources, the fun begins
- ► Know the organization
- ► Know who the organization funds
- ► Find your story
- Internship/College partnership



Summary

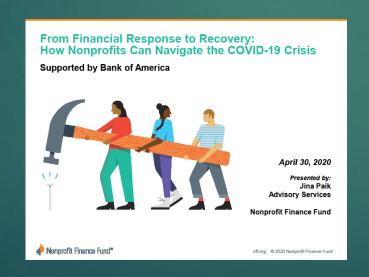


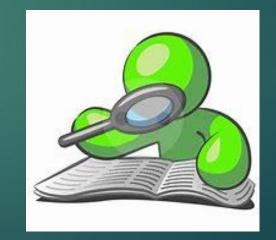












A POSITIVE ATTITUDE WILL LEAD TO POSITIVE OUTCOMES

Thank you



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